

MEDIMATTER HEALTH MANAGEMENT PRIVATE LIMITED

Registered office address: Tower D, 4th Floor, IBC Knowledge Park 4/1

Bannerghatta Road, Bangalore - 560 029, Phone: +91 9620234004

CIN: U85100KA2009PTC115947

Email: medimattercompliance@gmail.com Website: www.medimatter.net

14 September 2024

By email

BSE Limited

1st floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra
India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra
India

The Compliance Officer

Medi Assist Healthcare Services Limited

Tower D, 4th Floor, IBC Knowledge Park,
4/1 Bannerghatta Road, Bangalore -560 029
India

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Medimatter Health Management Private Limited in respect of sale of equity shares of Medi Assist Healthcare Services Limited.

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed the requisite disclosure.

Yours sincerely,

For Medimatter Health Management Private Limited



Dr. Vikram Jit Singh Chhatwal

Director

DIN: 01606329

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Medi Assist Healthcare Services Limited		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	Medimatter Health Management Private Limited		
Whether the acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights	67,71,836	9.63%	9.63%
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	67,71,836	9.63%	9.63%
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	33,30,000	4.73%	4.73%
b) VRs acquired/ sold otherwise than shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	33,30,000	4.73%	4.73%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	34,41,836	4.90%	4.90%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	34,41,836	4.90%	4.90%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer /other etc)	Open market sale
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 September 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	7,03,38,144 Equity Shares of Rs.5/- each (as per the disclosure publicly filed by the TC on 5 th September 2024)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	7,03,38,144 Equity Shares of Rs.5/- each (as per the disclosure publicly filed by the TC on 5 th September 2024)
Total diluted share/voting capital of the TC after the said acquisition /Sale	7,03,38,144 Equity Shares of Rs.5/- each (as per the disclosure publicly filed by the TC on 5 th September 2024)

(* Total Share Capital/ voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Medimatter Health Management Private Limited



Dr. Vikram Jit Singh Chhatwal
Director

DIN: 01606329

Signature of the ~~acquirer~~ / seller / Authorised Signatory

Place: Bangalore

Date: 14 September 2024